



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	41163.76	-297.5	-0.72%
Nifty 50	12126.55	-88	-0.72%

INDIAN ADR'S

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.51	-1.32
HDFCBANK	63.30	-0.75
ICICIBK	15.10	-0.13
INFY	10.17	-0.68
TATA MOTOR	12.36	0.32
WIPRO	3.80	-0.52

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-504
DIs Eq (Provisional)	120
FIIs Index Future	-1083
FIIs Index Options	3869
FIIs Stock Future	-275
FIIs Stock Options	33

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.1959
EURO	78.9487
YEN 100	65.0700

TOP STORY

- **Allahabad Bank:** Government released fresh capital infusion fund of Rs 2,153 crore for the bank.
- **Hindustan Aeronautics:** CARE cut company's long-term rating to AA+ from AAA.
- **Cera Sanitaryware:** CRISIL reaffirmed its 'A1+' rating on company's Rs 30 crore commercial paper.
- **Solar Industries:** CRISIL upgraded long term rating on company's loan facilities amounting to Rs 750 crore to AA+/Stable from AA/Positive.
- **IFGL Refractories:** Sikander Yadav, Chief Financial Officer, tendered resignation for personal reasons.
- **GPT Infraprojects:** CARE downgraded long term rating on company's loan facilities of Rs 554.21 crore to BBB-/Stable from BBB/Stable.
- **ICRA, CARE:** SEBI imposed Rs 25 lakh penalty each on ICRA, CARE for failures in ratings of IL&FS debt.
- **Bharat Forge:** Company incorporation its wholly-owned subsidiary in Indapur by the name Kalyani Centre for Precision Technology Limited.
- **Gujarat Gas** - CRISIL has upgraded the rating of long term rating of bank facilities to CRISIL AA+/Stable from 'CRISIL AA/Positive

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	28621.39	105.94	0.37%
NASDAQ	9022.39	69.51	0.78%
NIKKEI	23921.97	-2.95	-0.01%
HANG SENG	28200.8	336.59	1.21%
SGX NIFTY	12230.50	37.00	0.30%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	61.82	0.23%
NATURAL GAS	2.262	-1.39%
GOLD	1518.3	0.26%
SILVER	18.015	0.14%
COPPER	2.867	0.09%

WORLD EVENTS

USD : Crude Oil Inventories

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

The barometer index, the BSE Sensex, fell 297.50 points or 0.720/0 to 41,163.76. The Nifty 50 index lost 88 points or 0.720/0 to 12,126.55.

In the broader market, the S&P BSE Mid-Cap index fell 0.13% while the S&P BSE Small-Cap index rose 0.38%. The broader market managed to outperform the benchmark indices.

The market breadth was positive. On BSE, 1327 shares advanced while 1196 shares declined. A total of 172 shares were unchanged.

Nifty likely to trade in the range of 12075 - 12250



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
21STCENMGM	KARTHIK SUNDAR IYER	B	54,598	15.33
CKFSL	NIMISH PANDE	S	425,000	0.44
HKG	SUMIT KUMAR RAMESH GUPTA	S	48,000	32
BBTC	NOWROSJEE WADIA AND SONS LTD	B	542,000	1,010.15
BBTC	THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD	S	542,000	1,010.15

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DCAL	MOTILAL OSWAL ASSET MANAGEMENT COMPANY LIMITED	SELL	1950000	79.3
SILLYMONKS	ARYAMAN CAPITAL MARKETS LIMITED	SELL	25200	78.62
AGROPHOS	GOENKA BUSINESS & FINANCE LIMITED	BUY	175000	150.65
EVEREADY	MERLIN MARKETING PVT LTD .	BUY	500000	58
EVEREADY	JVS HOLDINGS LLP	BUY	500000	57.94

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** Dish tv

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	363.65	360.30	356.95	365.45	368.80	373.95
ASIAN PAINT	EQ	1809.60	1797.87	1786.13	1808.78	1820.52	1831.43
AXIS BANK	EQ	736.50	733.38	730.27	737.02	740.13	743.77
BAJAJ-AUTO	EQ	3230.05	3209.70	3189.35	3224.35	3244.70	3259.35
BAJAJ FINSV	EQ	9350.10	9296.07	9242.03	9344.03	9398.07	9446.03
BAJ FINANCE	EQ	4187.10	4148.08	4109.07	4172.27	4211.28	4235.47
BHARTIARTL	EQ	447.55	443.53	439.52	450.02	454.03	460.52
BPCL	EQ	477.20	472.78	468.37	478.67	483.08	488.97
BRITANNIA	EQ	3062.30	3038.30	3014.30	3078.15	3102.15	3142.00
CIPLA	EQ	474.15	470.08	466.02	476.32	480.38	486.62
COAL INDIA	EQ	197.30	194.53	191.77	197.97	200.73	204.17
DRREDDY	EQ	2865.60	2845.48	2825.37	2880.12	2900.23	2934.87
EICHER MOT	EQ	22045.70	21897.87	21750.03	22048.93	22196.77	22347.83
GAIL	EQ	118.10	117.02	115.93	118.68	119.77	121.43
GRASIM	EQ	736.75	731.90	727.05	738.85	743.70	750.65
HCLTECH	EQ	560.50	558.37	556.23	561.68	563.82	567.13
HDFC	EQ	2414.10	2401.15	2388.20	2417.25	2430.20	2446.30
HDFC BANK	EQ	1270.45	1259.45	1248.45	1275.65	1286.65	1302.85
HEROMOTOCO	EQ	2438.65	2424.15	2409.65	2439.55	2454.05	2469.45
HINDALCO	EQ	215.00	213.67	212.33	215.63	216.97	218.93
HINDUNILVR	EQ	1944.95	1937.55	1930.15	1945.90	1953.30	1961.65
IBULHSGFIN	EQ	297.15	287.30	277.45	303.55	313.40	329.65
ICICI BANK	EQ	538.75	536.80	534.85	539.60	541.55	544.35
INDUSINDBK	EQ		1503.50	1491.60	1516.55	1528.45	1541.50
INFRA TEL	EQ		251.75	247.30	256.10	260.55	264.90
INFY	EQ	728.95	725.48	722.02	730.02	733.48	738.02
IOC	EQ	125.10	123.97	122.83	125.73	126.87	128.63
ITC	EQ	236.80	235.63	234.47	237.52	238.68	240.57
JSW STEEL	EQ	269.15	266.57	263.98	269.28	271.87	274.58
KOTAK BANK	EQ	1694.25	1684.30	1674.35	1699.65	1709.60	1724.95
LT	EQ	1279.30	1268.63	1257.97	1287.67	1298.33	1317.37
M&M	EQ	528.35	524.87	521.38	530.53	534.02	539.68
MARUTI	EQ	7240.90	7194.12	7147.33	7268.78	7315.57	7390.23
NTPC	EQ	116.40	114.17	111.93	116.23	118.47	120.53
ONGC	EQ	128.00	125.15	122.30	127.35	130.20	132.40
POWER GRID	EQ	184.85	183.43	182.02	185.47	186.88	188.92
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	329.85	327.48	325.12	330.47	332.83	335.82
SUN PHARMA	EQ	422.15	418.07	413.98	424.73	428.82	435.48
TATAMOTORS	EQ	174.60	173.65	172.70	175.05	176.00	177.40
TATA STEEL	EQ	467.90	463.27	458.63	467.63	472.27	476.63
TCS	EQ	2201.95	2188.43	2174.92	2208.72	2222.23	2242.52
TECHM	EQ	770.40	765.95	761.50	772.50	776.95	783.50
TITAN	EQ	1192.50	1184.15	1175.80	1198.95	1207.30	1222.10
ULTRACEMCO	EQ	4062.75	4032.67	4002.58	4078.83	4108.92	4155.08
UPL	EQ	569.45	564.80	560.15	570.90	575.55	581.65
VEDL	EQ	150.70	148.00	145.30	150.25	152.95	155.20
WIPRO	EQ	250.30	249.10	247.90	250.75	251.95	253.60
YES BANK	EQ	48.65	47.40	46.15	49.50	50.75	52.85
ZEEL	EQ	297.30	292.60	287.90	295.80	300.50	303.70



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. DEC27,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. DEC27,2019

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1490/\$1465 & Resistance = \$1533/\$1560.**
- **Crude oil range (WTI)->\$56 to \$66.**
- **Festive Wall St. set to stay near record levels on trade deal hopes:** - U.S. stock indexes were set to open near record highs on Thursday and the S&P 500 was on course for its best year since 2013 on optimism over an imminent U.S.-China trade deal.
- **Dollar tick's higher vs yen as confidence stays intact:** - The dollar edged up slightly against the yen on Thursday while risk-sensitive currencies held firm on hopes of easing trade tensions between the United States and China and a pick up in the global growth.
- **Oil hits highest since September on trade hopes, OPEC cuts:** - Oil rose further above \$67 a barrel to its highest in over three months on Thursday, buoyed by a report showing lower U.S. crude inventories, by hopes of an end to the China-U.S. trade dispute and OPEC-led efforts to constrain supply. The American Petroleum Institute, an oil industry group, said late on Tuesday that U.S. crude stocks fell by 7.9 million barrels last week, much more than the decline forecast by analysts.
- **Gold prices rise, head for highest finish in about 8 weeks:** -Gold futures headed higher Thursday, on pace for a third session of gains in a row and the highest finish for the precious metal since late October. Bullish gold investors say bullion has benefited in recent trade on doubts about a China trade deal being completed, concerns about the implications of President Donald Trump's recent impeachment by the House, and concerns about stock market valuations being stretched at least in the U.S.

TRENDS & OUTLOOK – DATE: 27-DEC- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	38410	38630	38859	39220	39475
SILVER	45500	46270	47027	48130	49210

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	433	436	440	445	448
ZINC	172.30	175.25	177.70	181.60	184.25
LEAD	144.25	146.90	150.10	152.75	155.90
NICKEL	1024	1042	1060	1077	1096

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	4210	4290	4370	4475	4566
NATURAL GAS	151	154	159	165	171

DATA TALKS : TODAY'S ECONOMIC DATA :

Treasury Currency Report, Natural Gas Storage, Crude Oil Inventories.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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